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WCT Berhad

1Q 2010 Briefing

24 May 2010



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CONTENT

- **Financials 1Q10**
- Civil Engineering & Construction
- Property Development



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1Q 2010 Performance

	1Q10	1Q09	% y-y chg
Revenue (RM m)	400.1	969.0	-59%
Gross Profit (RM m)	68.9	74.8	-8%
Pretax Profit (RM m)	51.1	69.3	-26%
Net Profit (RM m)	34.9	39.2	-11%
EPS (sen)	4.5	5.0	
Fully Diluted EPS (sen)	4.4	5.0	



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Outstanding Orderbook

CONTRACTS

Gulf States (Abu Dhabi, Bahrain, Qatar)		Malaysia - Civil Engineering & Infrastructure		Malaysia – Building		Total
	<u>RM(mil)</u>		<u>RM(mil)</u>		<u>RM(mil)</u>	<u>RM(mil)</u>
NDIA, Qatar	321	LCCT EW1	265	Putrajaya Lot		
BCC Hotel Fits Out*	302	Medini		4G9	169	
Yas Marina Royal Yacht Club, UAE*	24	Iskandar, Johor	617	4G8	132	
Dukhan Highway, Qatar	11	Kota Kinabalu		AEON Melaka	28	
		Int'l Airport	42	UiTM Campus	36	
		Bakun Hydro Dam	84	Tijani 2 Apartments	23	
		Kudat Water Supply Scheme	6	Others	38	
		Others	5			
Total External	658		1,019		426	2,103
	31%		49%		20%	100%
Total Internal				The Paradigm	676	
				Others	29	705
TOTAL					1,131	2,808

*WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

As at 31 Mac 2010



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Projects Secured in 2010

Project Description	Contract Value	Completion
Bahrain City Centre Hotels Fit-out Works	*BD24 million	Dec 2010

* WCT's Portion is 50%. WCT consolidates 100% of JV Revenue and MI 50% at Net Profits



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PROPERTY PROFILE

Project	Stake	Development Type	Location	Land Area	Status	GDV (RM'mil)	(RM'mil)	
							Sales to Date	Billings to Date
Bandar Bukit Tinggi 1	100%	Integrated Township	Klang, Selangor Malaysia	347 acres	Freehold	1,479	1,052	1,052
Bandar Bukit Tinggi 2	100%	Integrated Township	Klang, Selangor Malaysia	562 acres	Freehold	1,948	1,315	1,304
Bandar Parklands	100%	Integrated Township	Klang, Selangor Malaysia	427 acres	Freehold	1,126	355	292
The Paradigm PJ	70%	Mix-Commercial	Petaling Jaya, Selangor Malaysia	12.4 acres 2,044,000 sq.ft. (offices) 436,902 sq.ft. (shopping mall)	Leasehold	1,400	-	-
d'Banyan Residency	100%	Luxury Homes	Kota Kinabalu, Sabah Malaysia	22 acres	Leasehold	269	106	32
1 Medini Residences	70%	High-rise Homes	Iskandar Malaysia, Johor	11 acres 1,332 units Ph 1 – 300 units	Leasehold	600	-	-
Total						6,822	2,828	2,680

Land Bank	Stake	Property type	Location	Land Area	Status	Potential GDV (RM'mil)	Sales to Date (RM'mil)
Platinum Plaza	67%	Mix-Commercial	Binh Chanh District, Ho Chi Minh City, Vietnam	22 acres 7,200,000 sq.ft. (gross complex)	Land Use Rights 50 yrs	1,000	-

Investment Property	Stake	Property type	Location	Net Lettable Area	2009 Income (RM'mil)
BBT Shopping Mall (Leased to AEON Co. (M) Bhd at 10+5+5+5 basis)	100%	Retail & 5,000 Car Parks	Klang, Selangor Malaysia	1,000,612 sq ft	33





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Thank You

Kenny.Wong@wct.com.my



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