



Delivering World Class Visions

WCT Berhad

2Q 2010 Briefing

20 August 2010



Global Presence

UAE • Bahrain • Qatar • Oman • India • Vietnam • Malaysia

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CONTENT

- **Financials 2Q10**
- Civil Engineering & Construction
- Property Development



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2Q 2010 Performance

	2Q10	2Q09	% y-y chg
Revenue (RM m)	513.6	1,178.0	-56%
Gross Profit (RM m)	75.7	108.3	-30%
Pretax Profit (RM m)	54.7	70.5	-22%
Net Profit (RM m)	33.8	42.0	-20%
EPS (sen)	4.3	5.4	
Fully Diluted EPS (sen)	4.2	5.3	



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Outstanding Orderbook

CONTRACTS

Gulf States (Abu Dhabi, Bahrain, Qatar)	Malaysia - Civil Engineering & Infrastructure	Malaysia – Building	Total
<u>RM(mil)</u>	<u>RM(mil)</u>	<u>RM(mil)</u>	<u>RM(mil)</u>
New Doha Int'l Airport, Qatar	LCCT Earthworks	Putrajaya Lot 4G9	
173	203	146	
Bahrain City Centre	Medini	4G8	
	Iskandar, Johor	28	
Hotels Fit Out*	481	AEON Melaka	
238	Kota Kinabalu	UiTM Campus	
Yas Marina Royal Yacht Club, UAE*	Int'l Airport	36	
12	36	Tijani 2 Apartments	
Dukhan Highway, Qatar	Bakun Hydro Dam	23	
11	80	Others	
	Kudat Water Supply Scheme	39	
	Others		
	6		
	5		
Total External	811	378	1,623
27%	50%	23%	100%
Total Internal		The Paradigm Others	
		668 16	
TOTAL		1,062	2,307



* WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

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As at 30 June 2010
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Projects Secured in 2010

Project Description	Contract Value	Completion
Bahrain City Centre Hotels Fit-out Works	*BD24 million	Dec 2010

* WCT's Portion is 50%. WCT consolidates 100% of JV Revenue and MI 50% at Net Profits



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PROPERTY PROFILE

Project	Stake	Development Type	Location	Land Area	Status	GDV (RM'mil)	(RM'mil)	
							Sales to Date	Billings to Date
Bandar Bukit Tinggi 1	100%	Integrated Township	Klang, Selangor Malaysia	347 acres	Freehold	1,479	1,056	1,053
Bandar Bukit Tinggi 2	100%	Integrated Township	Klang, Selangor Malaysia	562 acres	Freehold	1,948	1,315	1,315
Bandar Parklands	100%	Integrated Township	Klang, Selangor Malaysia	427 acres	Freehold	1,126	405	322
The Paradigm PJ	70%	Mix-Commercial	Petaling Jaya, Selangor Malaysia	12.4 acres 1,559,492 sq.ft. (offices) 679,806 sq.ft. (shopping mall)	Leasehold	1,400	-	-
d'Banyan Residency	100%	Luxury Homes	Kota Kinabalu, Sabah Malaysia	22 acres of	Leasehold	269	134	42
1 Medini Residences	70%	High-rise Homes	Iskandar Malaysia, Johor	11 acres 1,332 units Ph 1 – 300 units	Leasehold	600	-	-
Total						6,822	2,910	2,732

Land Bank	Stake	Property type	Location	Land Area	Status	Potential GDV (RM'mil)	Sales to Date (RM'mil)	
Platinum Plaza	67%	Mix-Commercial	Binh Chanh District, Ho Chi Minh City, Vietnam	22 acres 7,200,000 sq.ft. (gross complex)	Land Use Rights 50 yrs	1,000	-	
Investment Property	Stake	Property type	Location	Net Lettable Area	2009 Income (RM'mil)			
BBT Shopping Mall (Leased to AEON Co. (M) Bhd at 10+5+5+5 basis	100%	Retail & 5,000 Car Parks	Klang, Selangor Malaysia	1,000,612 sq ft	33			

