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3Q 2010 Briefing

19 November 2010



Global Presence:

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CONTENT

- **Financial 3Q 2010**
- Civil Engineering & Construction
- Property Development
- Assets Investment & Management



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3Q 2010 Performance

	3Q10	3Q09	% y-y chg
Revenue (RM m)	357.1	1,312.1	-73%
Gross Profit (RM m)	76.9	86.1	-11%
Pretax Profit (RM m)	59.8	53.9	11%
Net Profit (RM m)	30.6	33.4	-8%
EPS (sen)	3.9	4.3	
Fully Diluted EPS (sen)	3.8	4.2	



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Outstanding Orderbook

CONTRACTS

Gulf States (Qatar, Bahrain)		Malaysia - Civil Engineering & Infrastructure		Malaysia – Building		Total
<u>RM(mil)</u>		<u>RM(mil)</u>		<u>RM(mil)</u>		<u>RM(mil)</u>
Government Administrative Office, Qatar	1,360	LCCT Earthworks	132	KLIA2 – Integrated Complex	486	
New Doha Int'l Airport, Qatar	163	Medini Iskandar, Johor	425	Tuaran Hospital, Sabah	128	
Bahrain City Centre		Kota Kinabalu Int'l Airport	6	Putrajaya Lot 4G9	130	
Hotels Fit Out*	81	Bakun Hydro Dam	70	4G8	95	
Dukhan Highway, Qatar	11	Others	11	AEON Melaka	28	
				UiTM Campus	36	
				Others	62	
Total External	1,615		644		965	3,224
	50%		20%		30%	100%
Total Internal				The Paradigm	652	
				Others	7	659
TOTAL					1,624	3,883



*WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

As at 30 Sep 2010

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Projects Secured in 2010

Project Description	Contract Value	Completion
Bahrain City Centre Hotels Fit-out Works	* BD24 million	Dec 2010
KLIA2 Integrated Complex, Malaysia	RM486 million	June 2012
Tuaran Hospital, Sabah, Malaysia	RM128 million	May 2013
Government Administrative Building, Qatar	QR1.6 billion	April 2013

* WCT's Portion is 50%. WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

BD – Bahrain Dinar

QR – Qatar Riyal



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PROPERTY PROFILE

Project	Stake	Development Type	Location	Land Area	Status	GDV (RM'mil)	(RM'mil)	
							Sales to Date	Billings to Date
Bandar Bukit Tinggi 1	100%	Integrated Township	Klang, Selangor Malaysia	347 acres	Freehold	1,479	1,069	1,060
Bandar Bukit Tinggi 2	100%	Integrated Township	Klang, Selangor Malaysia	562 acres	Freehold	1,948	1,317	1,317
Bandar Parklands	100%	Integrated Township	Klang, Selangor Malaysia	427 acres	Freehold	1,126	441	359
The Paradigm PJ	70%	Mix-Commercial	Petaling Jaya, Selangor Malaysia	12.4 acres 1,400,000 sq.ft. (SOHO + offices) 700,000 sq.ft. (shopping mall)	Leasehold	1,400	-	-
d'Banyan Residency	100%	Luxury Homes	Kota Kinabalu, Sabah Malaysia	22 acres of	Leasehold	269	142	74
1 Medini Residences	70%	High-rise Homes	Iskandar Malaysia, Johor	11 acres 1,332 units Ph 1 – 300 units	Leasehold	600	-	-
Total						6,822	2,969	2,810

Land Bank	Stake	Property type	Location	Land Area	Status	Potential GDV (RM'mil)	Sales to Date (RM'mil)	
Platinum Plaza	67%	Mix-Commercial	Binh Chanh District, Ho Chi Minh City, Vietnam	22 acres 7,200,000 sq.ft. (gross complex)	Land Use Rights 50 yrs	1,000	-	

Unrecognized Sales at 30 Sep 2010 = RM146 million

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**NEW
PROJECT**

New 56 Acres Land in Klang

- **GDV of RM300 million until 2014**
- **Gated & Guarded Up-market Residential Development**
- **Semi-Detached and Super-Links**
- **A Dedicated Resort Style Amenities within the Development**
- **Low Density of 30 Persons per acre**
- **Central Lake and Park**



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PROPERTY INVESTMENT & MANAGEMENT

31.10.10

Investment Property	Stake	Property type	Location	Retail Net Letable Area			
BBT Shopping Mall (Leased to AEON Co. (M) Bhd at 10+5+5+5 basis)	100%	Retail & 5,000 Car Parks	Klang, Selangor Malaysia	1,000,612 sq ft			
Première Hotel	100%	Business Hotel	Klang, Selangor, Malaysia	250 rooms, 900 capacity banquet hall, function rooms			
Paradigm Mall	70%	Retail & 5,000 Car Parks	Kelana Jaya, PJ, Malaysia	700,000 sq ft			
KLIA2 Integrated Complex	70%	Retail & 6,000 Car Park (25 Years Concession)	KLIA2, Sepang, Malaysia	400,000 sq ft			
Platinum Plaza Mall	67%	Retail & 5,000 Car Parks	Binh Chanh District, Ho Chi Minh City, Vietnam	1,300,000 sq ft.			

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HIGHWAY CONCESSION DETAILS

Toll Highway	WCT's Stake	Location	Form of Receipts	Concession Period	Length
Panagarh-Palsit Expressway	30%	West Bengal, India	Semi-Annuity Payments by Gov't of India	2005 - 2020	64 km
Durgapur Expressway	30%	West Bengal, India	Semi-Annuity Payments by Gov't of India	2005 - 2020	64 km



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