

# Delivering World Class Visions



**Investor Briefing**

**28 February 2011**



UAE • Bahrain • Qatar • Oman • India • Vietnam • Malaysia

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# CONTENT

- **Financial 2010**
- Civil Engineering & Construction
- Property Development
- Assets Investment & Management



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# 4Q 2010 Performance

	4Q10	4Q09	% y-y chg
Revenue (RM m)	437.7	1,207.6	-64%
Gross Profit (RM m)	108.2	85.4	27%
Pretax Profit (RM m)	91.7	17.3	>100%
Net Profit (RM m)	41.9	32.5	9%
EPS (sen)	5.3	4.1	
Fully Diluted EPS (sen)	5.2	4.1	

\* Included Provision of Bakun amounting to RM36m



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# 2010 Performance

	2010	2009	% y-y chg
Revenue (RM m)	1,708.5	4,666.6	-63%
Gross Profit (RM m)	329.9	354.7	-7%
Pretax Profit (RM m)	257.3	211.1	22%
Net Profit (RM m)	141.1	147.1	-4%
EPS (sen)	17.9	18.8	
Fully Diluted EPS (sen)	17.7	18.7	

\* Included Provision of Bakun amounting to RM36m;

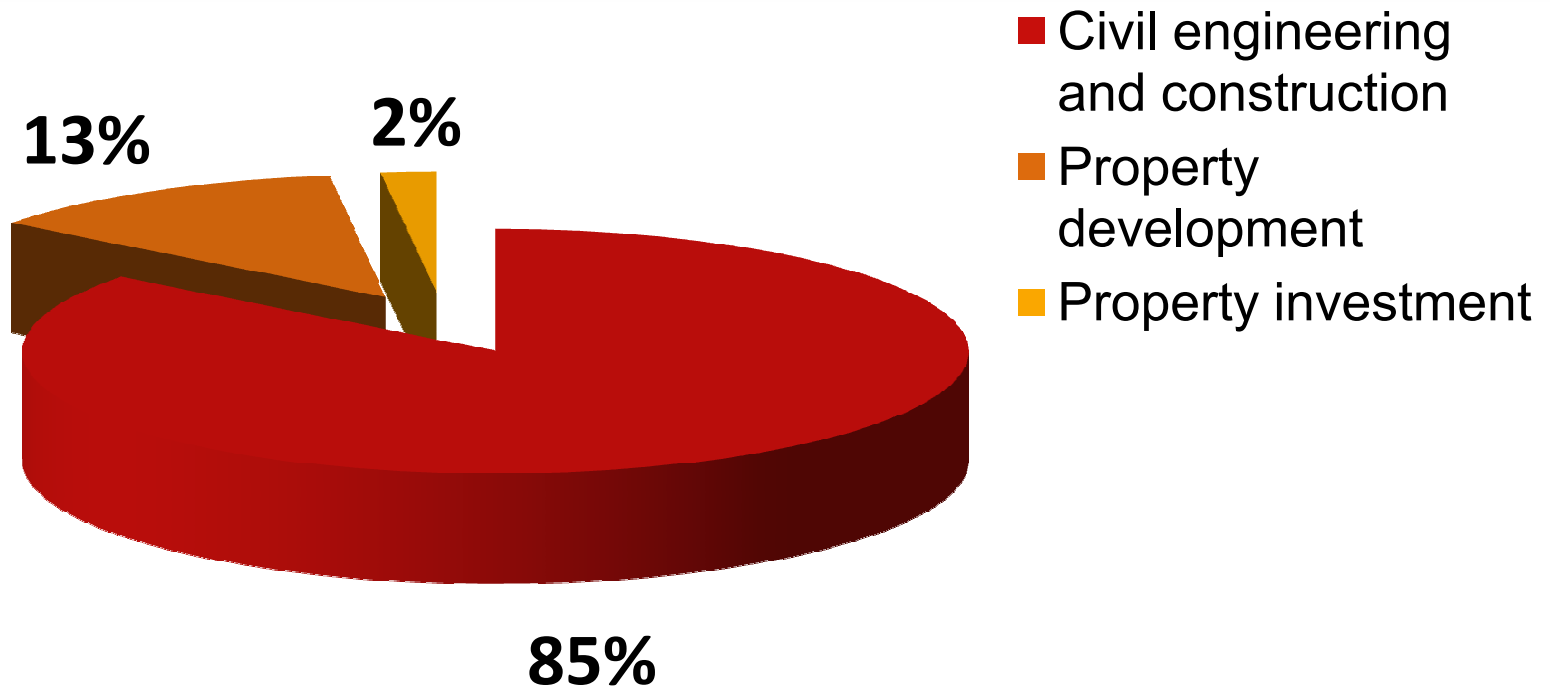


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# Segmental 2010

## REVENUE

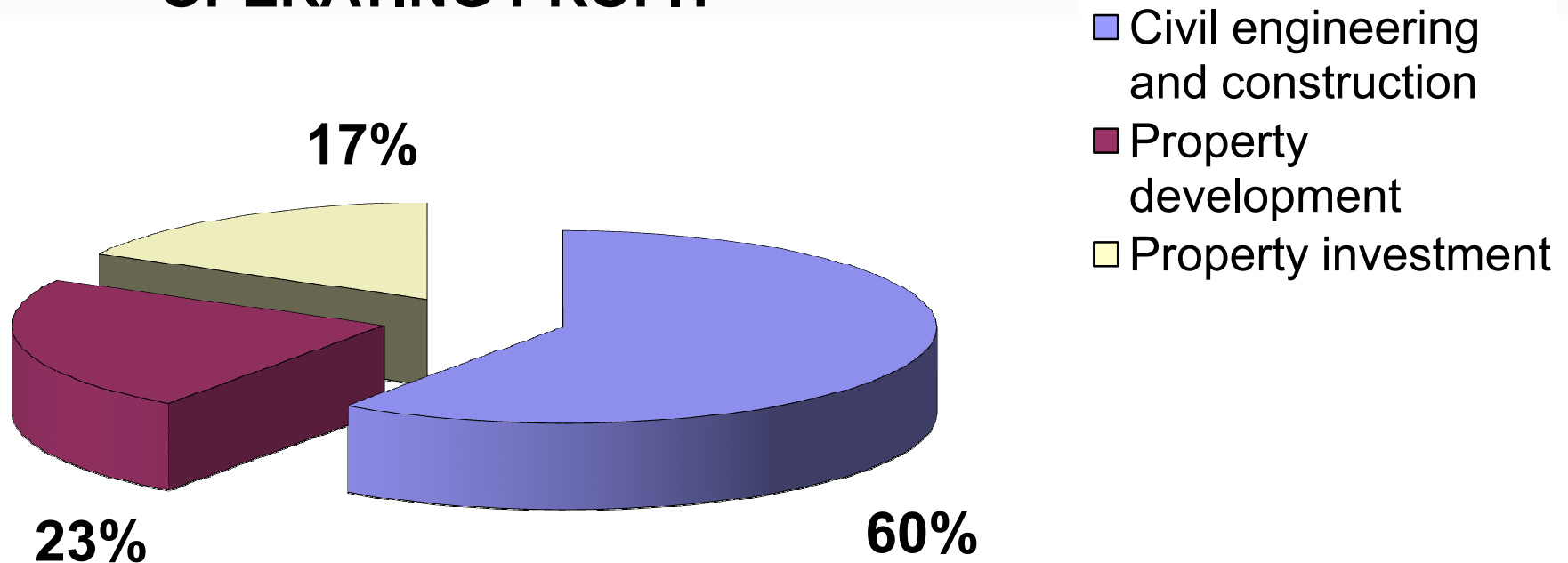


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# Segmental 2010

## OPERATING PROFIT



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# Outstanding Orderbook

CONTRACTS

Gulf States ( Qatar, Bahrain)	Malaysia - Civil Engineering & Infrastructure	Malaysia – Building	Total
RM(mil)	RM(mil)	RM(mil)	RM(mil)
Government Administrative Office, Qatar 1,385	LCCT Earthworks 115 Medini Iskandar, Johor 401	KLIA2 – Integrated Complex 486	
New Doha Int'l Airport, Qatar 119	Bakun Hydro Dam 65	Tuaran Hospital, Sabah 128	
Bahrain City Centre 78	Others 11	Putrajaya Lot 4G8 79	
Hotels Fit Out*		4G9 75	
Dukhan Highway, Qatar 10		AEON Melaka 28	
		UiTM Campus 36	
		Others 57	
<b>Total External 1,592</b>	<b>592</b>	<b>889</b>	<b>3,073</b>
<b>52%</b>	<b>19%</b>	<b>29%</b>	<b>100%</b>
<b>Total Internal</b>		The Paradigm 618 Others 7	<b>625</b>
<b>TOTAL</b>		<b>1,514</b>	<b>3,698</b>



\* WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

As at 31 Dec 2010

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# Projects Secured in 2010

Project Description	Contract Value	Completion
Bahrain City Centre Hotels Fit-out Works	* BD24 million	Dec 2010
KLIA2 Integrated Complex, Malaysia	RM486 million	June 2012
Tuaran Hospital, Sabah, Malaysia	RM128 million	May 2013
Government Administrative Building, Qatar	QR1.6 billion	April 2013

\* WCT's Portion is 50%. WCT consolidates 100% of JV Revenue and MI 50% at Net Profits

BD – Bahrain Dinar

QR – Qatar Riyal



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# PROPERTY PROFILE 31.12.2010

Project	Stake	Development Type	Location	Land Area	Status	GDV (RM'mil)	(RM'mil)	
							Sales to Date	Billings to Date
Bandar Bukit Tinggi 1	100%	Integrated Township	Klang, Selangor Malaysia	347 acres	Freehold	1,479	1,078	1,078
Bandar Bukit Tinggi 2	100%	Integrated Township	Klang, Selangor Malaysia	562 acres	Freehold	1,948	1,318	1,318
Bandar Parklands	100%	Integrated Township	Klang, Selangor Malaysia	427 acres	Freehold	1,126	498	393
The Paradigm PJ	70%	Mix-Commercial	Petaling Jaya, Selangor Malaysia	12.4 acres 1,400,000 sq.ft. (SOHO + offices)	Leasehold	1,400	-	-
d'Banyan Residency	100%	Luxury Homes	Kota Kinabalu, Sabah Malaysia	22 acres of	Leasehold	269	157	84
1 Medini Residences	70%	High-rise Homes	Medini, Iskandar Malaysia, Johor	11 acres 1,332 units	Leasehold	600	-	-
56-Acre Land	100%	Luxury Homes	Klang, Selangor, Malaysia	56 acres	Freehold	300	-	-
Medini Business District	100%	Mix-Commercial	Medini, Iskandar Malaysia, Johor	10.3 acres	Leasehold	688	-	-
Total						7,810	3,051	2,873

Land Bank	Stake	Property type	Location	Land Area	Status	Potential GDV (RM'mil)	Sales to Date (RM'mil)	
Platinum Plaza	67%	Mix-Commercial	Binh Chanh District, Ho Chi Minh City, Vietnam	22 acres 7,200,000 sq.ft. (gross complex)	Land Use Rights 50 yrs	1,000	-	

Unrecognized Sales at 31 Dec 2010 = RM178 million

GDV RM4.8 Billion To Be Launched in the next 6 Years, excl-Vietnam



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**NEW PROJECT**

# 56-Acre Land, Klang



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# NEW PROJECT

## Medini Business District, Medini, Iskandar Malaysia

### Medini North Development Update

SIZE : 570 acres



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# PROPERTY INVESTMENT & MANAGEMENT

31.12.10

Investment Property	Stake	Property type	Location	Retail Net Letable Area			
BBT Shopping Mall (Leased to AEON Co. (M) Bhd at 10+5+5+5 basis)	100%	Retail & 5,000 Car Parks	Klang, Selangor Malaysia	1,000,612 sq ft			
Première Hotel	100%	Business Hotel	Klang, Selangor, Malaysia	250 rooms, 900 capacity banquet hall, function rooms			
Paradigm Mall	70%	Retail & 5,000 Car Parks	Kelana Jaya, PJ, Malaysia	700,000 sq ft			
KLIA2 Integrated Complex	70%	Retail & 6,000 Car Park (25 Years Concession)	KLIA2, Sepang, Malaysia	400,000 sq ft			
Platinum Plaza Mall	67%	Retail & 5,000 Car Parks	Binh Chanh District, Ho Chi Minh City, Vietnam	1,300,000 sq ft.			

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# HIGHWAY CONCESSION DETAILS

Toll Highway	WCT's Stake	Location	Form of Receipts	Concession Period	Length
Panagarh-Palsit Expressway	30%	West Bengal, India	Semi-Annuity Payments by Gov't of India	2005 - 2020	64 km
Durgapur Expressway	30%	West Bengal, India	Semi-Annuity Payments by Gov't of India	2005 - 2020	64 km



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