

**WCT BERHAD**  
**4<sup>TH</sup> QUARTER 2011**  
**INVESTOR BRIEFING**

Building Values



## Results 4<sup>th</sup> Q 2011

	4Q11	4Q10	% y-y chg
Revenue (RM m)	485.1	437.7	11%
Gross Profit (RM m)	56.8	108.2	-47%
Pretax Profit (RM m)	54.2	94.3	-42%
Net Profit (RM m)	47.9	44.2	8%
EPS (sen)	5.9	5.6	
Fully Diluted EPS (sen)	5.8	5.5	



# Results 2011

	2011	2010	% y-y chg
Revenue (RM m)	1,538.2	1,708.5	-10%
Gross Profit (RM m)	297.0	329.9	-10%
Pretax Profit (RM m)	207.5	266.8	-22%
Net Profit (RM m)	162.4	150.3	8%
EPS (sen)	20.2	19.1	
Fully Diluted EPS (sen)	19.6	18.9	



# Financial Highlights – 2011

- 79% of Group Revenue attributed to Civil Engineering & Construction Division (CEC) (2010: 85%);
- 75% of CEC Revenue are from Malaysia Projects (2010: 64%);
- Shareholders' Fund stood at RM1.47 Billion; NTA RM1.83, Net Gearing of 0.39x;
- Recommended FY 2011 Final Dividend of 3.0 sen per share less 25% + Final Tax Exempt Dividend of 1.5 sen per share (Net Dividend 3.75 sen);
- Net Dividend for Full Year is 7.5 sen per share (2010: 7.5 sen).



# CIVIL ENGINEERING & CONSTRUCTION

# Outstanding Orderbook 31.12.2011

Gulf States		Malaysia - Civil Engineering & Infrastructure		Malaysia – Building		Total	
	<u>RM(mil)</u>		<u>RM(mil)</u>		<u>RM(mil)</u>		<u>RM(mil)</u>
Government Administrative Office, Qatar	1,160	Vale Civil Works	101	KK Medical Centre & Riverson	331		
New Doha Int'l Airport, Qatar	47	KLIA2 Earthworks	44	Ministry of Int'l Trade (MITI)	300		
		Medini Iskandar, Johor	129	KLIA2 – Integrated Complex	350		
		Others	62	Tuaran Hospital, Sabah	99		
				Others	85		
<b>Total External</b>	<b>1,207</b>		<b>336</b>		<b>1,165</b>		<b>2,708</b>
	<b>45%</b>		<b>12%</b>		<b>43%</b>		<b>100%</b>
<b>Total Internal</b>				The Paradigm	389		<b>389</b>
<b>TOTAL</b>					1,554		<b>3,097</b>

# ■ Civil Engineering & Construction

- 2012 YTD of RM631 million new contracts

- Ministry of International Trade & Industry (MITI) New Headquarter in Kuala Lumpur at RM300 million
  - Design & Build of 31-storey of office tower, car parks, M&E, Fit-out works.
- Kota Kinabalu Medical Centre & Riverson Development in Sabah, Malaysia RM331 million
  - Construction of a 9-storey hospital with 200 beds , a 10- storey Complex with SOHO, Office Suites and 3 levels of retail space, and 1 level of basement car park



# PROPERTY DEVELOPMENT



# Property Projects 31.12.2011

Project	Location	Development Type	Land Area (Acre)	Land Developed (Acre)	Status	GDV (RM'mil)	(RM'mil)	
							Sales to Date	Billings to Date
Bandar Bukit Tinggi 1	Klang, Selangor Malaysia	Integrated Township	347	330	Freehold	1,479	1,104	1,102
Bandar Bukit Tinggi 2	Klang, Selangor Malaysia	Integrated Township	562	522	Freehold	1,948	1,356	1,330
Bandar Parklands	Klang, Selangor Malaysia	Integrated Township	427	134	Freehold	1,300	813	554
d'Banyan Residency	Kota Kinabalu, Sabah Malaysia	Luxury Homes	22	22	Leasehold	269	234	164
			<b>1,358</b>	<b>1,008</b>		<b>4,996</b>	<b>3,507</b>	<b>3,150</b>

TOTAL UN-RECOGNISED SALES TO DATE: **RM357 million**



# PROPERTY INVESTMENT & MANAGEMENT

# Commercial Properties 30.12.2011

Investment Property	Property type	Target Date Of Completion	Retail Net Letable Area
<b>BBT Shopping Mall</b> Klang, Selangor Malaysia	Retail & 5,000 Car Parks	Completed since January 2008	1,000,612 sq ft
<b>Première Hotel</b> Klang, Selangor Malaysia	Business Hotel (4-star) & 1,200 Car Parks	Completed since September 2010	250 rooms
<b>Paradigm Mall,</b> Kelana Jaya, PJ, Malaysia	Retail & 4,300 Car Parks	March 2012	680,000sq ft
<b>KLIA2 Integrated Complex, Sepang,</b> Malaysia	Retail & 6,000 Car Parks	Dec 2012	350,000 sq ft
<b>Première Hotel,</b> Kelana Jaya, PJ, Malaysia	Business Hotel (4-star) & Banquet Hall for 1,500 pax	2014	350 rooms

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**INVESTOR BRIEFING**

Thank You

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