Profile for Securities of PLC

WCT HOLDINGS BERHAD

Instrument Category Securities of PLC

Instrument Type Warrants

Description Warrants issued pursuant to the Proposed Bonus Issue

of Warrants

Listing Date 04 Sep 2015
Issue Date 28 Aug 2015
Issue/ Ask Price Not Applicable

Issue Size Indicator Unit

Issue Size in Unit 236,621,145
Maturity Mandatory
Maturity Date 27 Aug 2020

Revised Maturity Date Name of Guarantor Name of Trustee

Coupon/Profit/Interest/Payment

Rate

Coupon/Profit/Interest/Payment

Frequency Redemption

Exercise/Conversion Period 5.00 Year(s)

Revised Exercise/Conversion

Period

Exercise/Strike/Conversion Price Malaysian Ringgit (MYR) 2.0800

Revised

Exercise/Strike/Conversion Price

Exercise/Conversion Ratio 1:1

Revised Exercise/Conversion

Ratio

Mode of satisfaction of Exercise/ Cash

Conversion price

Settlement Type/ Convertible into Physical (Shares)

Remarks:

The Warrants are issued to the entitled shareholders of WCT Holdings Berhad ("WCT") on the basis of one (1) free Warrant for every five (5) existing ordinary shares of RM0.50 each in WCT ("WCT Share(s)") held at 5.00 p.m. on 24 August 2015.

Each Warrant carries the entitlement to subscribe for one (1) new WCT Share at the exercise price of RM2.08 and at any time during the exercise period as indicated above ("Exercise Period"), subject to the adjustments in accordance with the provisions of the deed poll dated 11 August 2015, constituting the Warrants. Any Warrants not exercised during the Exercise Period will thereafter lapse and cease to be valid for any purpose.

This announcement is dated 3 September 2015.

Announcement Info

Company Name WCT HOLDINGS BERHAD

Stock Name WCT-WE Date Announced 03 Sep 2015

Category Listing Information and Profile

Reference Number LIP-02092015-00002